## CSE 332 INTRODUCTION TO VISUALIZATION

# VISUAL ANALYTICS & THE VISUAL SENSE MAKING PROCESS

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Lecture	Topic	Projects
1	Intro, schedule, and logistics	
2	Applications of visual analytics, data, and basic tasks	
3	Data preparation and reduction	Project 1 out
4	Data preparation and reduction	
5	Data reduction and similarity metrics	
6	Dimension reduction	
7	Introduction to D3	Project 2 out
8	Bias in visualization	
9	Perception and cognition	
10	Visual design and aesthetics	
11	Cluster and pattern analysis	
12	High-Dimensional data visualization: linear methods	
13	High-D data vis.: non-linear methods, categorical data	Project 3 out
14	Principles of interaction	
15	Visual analytics and the visual sense making process	
16	VA design and evaluation	
17	Visualization of graphs and hierarchies	
18	Visualization of time-varying and time-series data	Project 4 out
19	Midterm	
20	Maps and geo-vis	
21	Computer graphics and volume rendering	
22	Techniques to visualize spatial (3D) data	Project 4 halfway report due
23	Scientific and medical visualization	
24	Scientific and medical visualization	
25	Non-photorealistic rendering	
26	Memorable visualizations, visual embellishments	Project 5 out
27	Infographics design	
28	Projects Hall of Fame demos	

## WHY VISUAL ANALYTICS?

## **Big Data**

12+ TBs of tweet data every day



log data every day



You Tube



## VISUAL ANALYTICS



### PROBLEMS WITH SCALABILITY

#### Must be scalable to

- number of data points
- number of dimensions
- data sources
- diversity of data sources (heterogeneity)
- number of users
- diversity of users and tasks
- quality of the data

Visual Analytics comes to the rescue...

## THE GOAL OF VISUALIZATION

Ease understanding of the data by providing an effective visual representation

Amplify Perception

Detect the Expected, Discover the Unexpected™

## WHAT IS VISUAL ANALYTICS

#### Visualization plus...

- interaction (HCI)
- data processing (analytics)
- story telling
- scientific approach

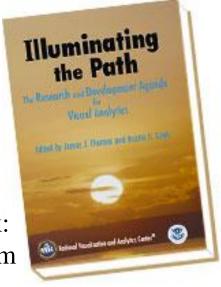
Agenda setting book:

http://nvac.pnl.gov/agenda.stm

#### but also...

- intelligent computing (AI, machine learning)
- behavioral psychology (cognitive science, human factors)

Visual Analytics is the science of analytical reasoning supported by a highly interactive visual interface



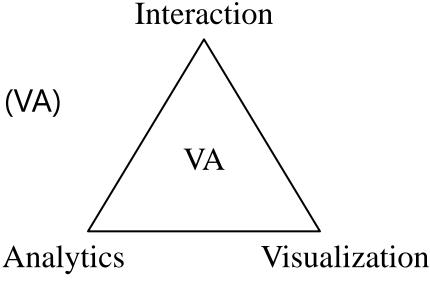
## VISUAL ANALYTICS PARADIGM

The Daniel Keim Mantra of Visual Analytics

"Analyze First - Show the Important – Zoom, Filter and Analyze Further - Details on Demand"



The triangle of Visual Analytics (VA)



### INTELLIGENCE ANALYSIS

Intelligence analysis is challenging

Huge amounts of data

Low signal vs. noise (SNR)

Many data types

text, images, video, sensor data, etc.

Uncertainty

Contradictions

**Omissions** 

## USE OF VISUALIZATION

#### Visual perception

- high bandwidth
- fast screening of a lot of data
- pattern recognition
- higher-level cognition

#### Interaction

- direct manipulation
- two-way communication

Recall intro lecture on the human visual system...

## USE OF VISUALIZATION

#### Visual perception

- high bandwidth
- fast screening of a lot of data
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- direct manipulation
- two-way communication

Recall intro lecture on the human visual system...

But... humans are imperfect

### HUMANS ARE IMPERFECT

Humans tend to overlook/ignore non-focus (and unexpected) objects even when very close and obvious

note the Visual Analytics slogan: Detect the Unexpected

Humans also have limited working memory

- fine details are quickly forgotten when focus changes
- big effect in animated or interactive visualizations
- need to preserve temporal context

## EXAMPLE #1

#### Spot a difference?





This is called change blindness

### EXAMPLE #2

In this video you will do some counting.

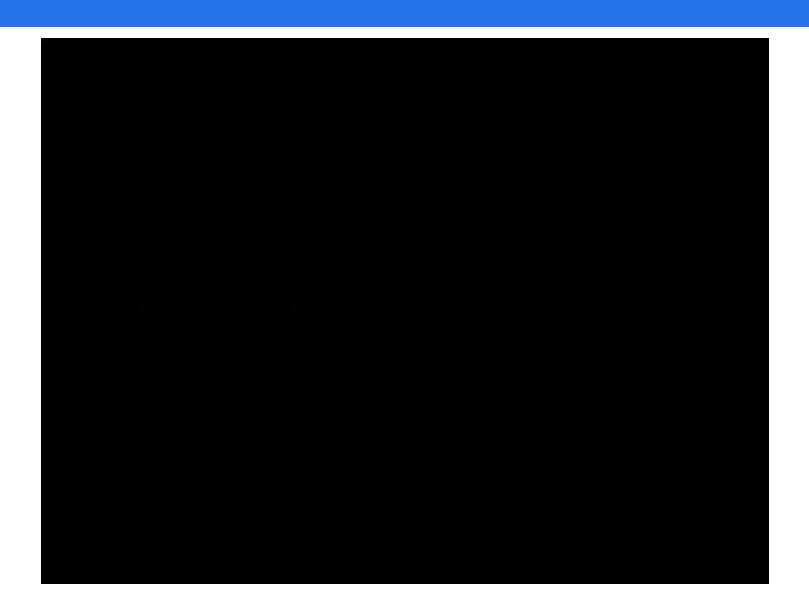
It is very important that you get the right number!

Ready?

**YouTube** 

Video by Dan Simons (U Illinois)

## ATTENTION EXPERIMENT



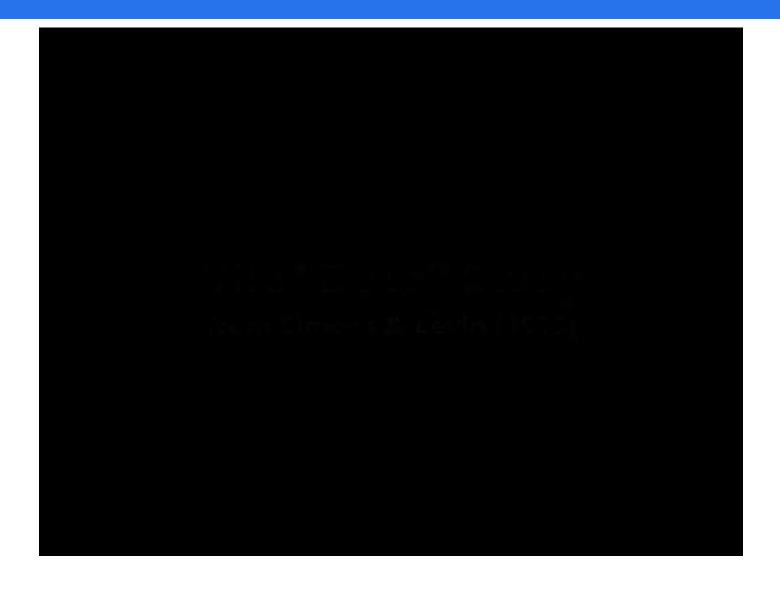
## EXAMPLE #3

Another distraction experiment

**YouTube** 

Video by Dan Simons (U Illinois)

## DISTRACTION EXPERIMENT



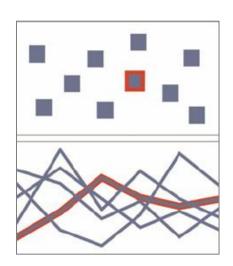
### CHANGE BLINDNESS

#### Thoroughly studied by Dan Simons (U Illinois)

see http://www.dansimons.com/index.html

#### Visual Analytics tools

- help human analysts cope with insufficient memory
  - → visualizations externalize memory
  - → allow humans to perform *visual queries* (see C. Ware book)
- help human analysts deal with change blindness
  - → analytics can detect changes
  - → visualization can highlight/emphasize these changes
- we have seen many visual tools this semester
  - → this lecture is more about strategy building



## HUMAN LIMITATIONS

#### The Magic Number Seven

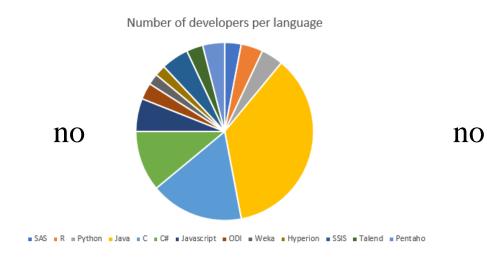
- $\pm$  2 : the number of things most people can keep in working memory at one time
- famous paper by George A. Miller (1956)
- channel capacity 2.5 bits
- applies to letters, sounds, shapes, colors, etc.
- causes problems for complicated analysis
- reduce the problem by chunking
- words (vs. letters), bytes (vs. bits), clusters (vs. points), categories (vs. individual elements(), ....
- hierarchical decomposition, multi level of detail

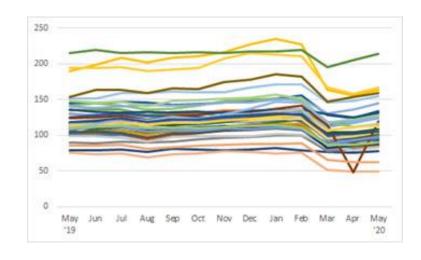


## HUMAN LIMITATIONS

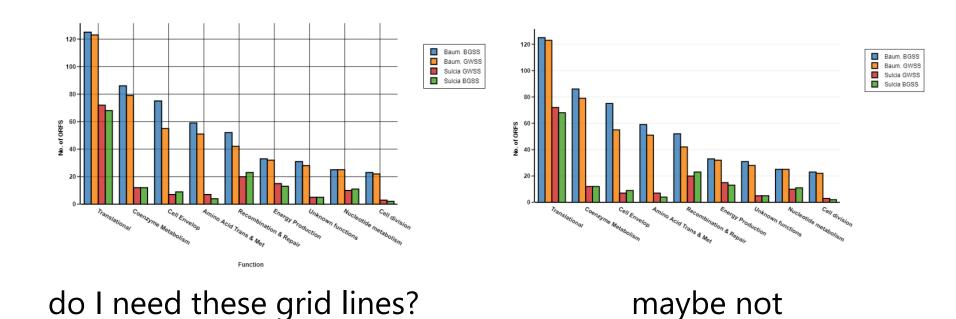
#### The Magic Number Seven (7) for visualization

- not more than 7 segments in a pie chart
- not more than 7 colors in a line chart
- and so on





## VISUAL COMPLEXITY



"Perfection is achieved not when there is nothing more to add, but when there is nothing left to take away."

— Antoine de Saint-Exupery.

## STRATEGIES FOR DEALING WITH COMPLEXITY

#### Decomposition

- decompose a complex problem into simpler problems
- get your thinking straight in these simpler problems

#### Externalization

- get the decomposed problem out of your head and down on paper or on a computer screen in some simplified form
- show the main variables, parameters, or elements of the problem and how they relate to each other

#### Recall principles of information visualization

- overview and detail
- focus and context
- analyze, filter, zoom,...

## 200 YEARS AGO... BEN FRANKLIN'S LETTER



Mentioned his method of solving decision problems

Why is the decision problem so difficult?

folks cannot keep all pros and cons in mind at the same time

#### Solution?

- write down all the pros and cons onto paper in some visible, shorthand form
- allows you make a global judgment effectively

## #1 LIST THE IMPORTANT ATTRIBUTES YOU WANT TO MAXIMIZE

**Price** 

**Maintenance Cost** 

Styling

Gas Mileage

Comfort

Handling

## #2 QUANTIFY THE RELATIVE IMPORTANCE OF EACH ATTRIBUTE

Price	30%
Operating Cost	10%
Styling	20%
Comfort	20%
Handling	15%
Safety	5%
Total	100%

## #3 JUDGE EACH CAR HOW IT VALUES ON EACH OF THESE ATTRIBUTES

	% Value	Car 1	Car 2	Car 3
Price	30%	3.5%	3.0%	3.5%
<b>Operating Cost</b>	10%	3.5%	2.0%	4.5%
Styling	20%	2.5%	4.5%	3.0%
Comfort	20%	4.0%	2.5%	3.5%
Handling	15%	3.0%	4.0%	3.0%
Safety	5%	3.5%	2.5%	4%

# #4 MULTIPLY THE OVERALL ATTRIBUTE VALUE BY THE CAR'S ATTRIBUTE VALUE

% Value	Car 1	Car 2	Car 3
30%	105	90	105
10%	35	20	45
20%	50	90	60
20%	80	50	70
15%	45	60	45
5%	17.5	12.5	20
	332.5	322.5	345
	30% 10% 20% 15%	30%     105       10%     35       20%     50       20%     80       15%     45       5%     17.5	30%     105     90       10%     35     20       20%     50     90       20%     80     50       15%     45     60       5%     17.5     12.5

#### Analysis of Competing Hypotheses

#### Analysis of Competing Hypotheses = ACH

#### Used to

- aid judgment on important issues
- minimize cognitive limitations

#### Basic insights from

- cognitive psychology
- decision analysis
- scientific method

### STEP 1: IDENTIFY HYPOTHESES

#### Hypothesis generation vs. hypothesis evaluation

- generation: bring together all possibilities
- evaluation: focus on each of them and rule out from weak to strong

#### Disproved vs. unproven

- for a disproved hypothesis there is positive evidence that it is wrong
- for an unproven hypothesis, there is no evidence that it is correct

### STEP 2: LIST EVIDENCE

Don't limit to the evidences current available

For each hypothesis, list supporting and contradicting factors

Absence and presence of evidence

for example: Did the dog bark in the night?
 no. nobody heard it barked (absence)

## QUESTION: WILL IRAQ RETALIATE FOR A US BOMBING?

H1: Iraq will not retaliate

H2: It will sponsor some minor terrorist actions.

H3: Iraq is planning a major terrorist attack, perhaps against one or more

CIA installations

	H1	H2	Н3
E1. Saddam public statement of intent not to retaliate.	+	+	+
E2. Absence of terrorist offensive during the 1991 Gulf War.	+	+	1
E3. Assumption that Iraq would not want to provoke another US attack.	+	+	-
E4. Increase in frequency/length of monitored Iraqi agent radio broadcasts.	-	+	+
E5. Iraqi embassies instructed to take increased security precautions.	_	+	+
E6. Assumption that failure to retaliate would be unacceptable loss of face for Saddam.		+	+

## STEP 3: PREPARE MATRIX

	<b>H</b> 1	H2	Н3
E1. Saddam public statement of intent not to retaliate.	+	+	+
E2. Absence of terrorist offensive during the 1991 Gulf War.	+	+	_
E3. Assumption that Iraq would not want to provoke another US attack.	+	+	_
E4. Increase in frequency/length of monitored Iraqi agent radio broadcasts.	_	+	+
E5. Iraqi embassies instructed to take increased security precautions.	_	+	+
E6. Assumption that failure to retaliate would be unacceptable loss of face for Saddam.		+	+

#### STEP 4: REFINE MATRIX

#### Diagnostic value – likeliness of hypothesis

high-temp indicates sickness, but can't determine which illness

#### Reconsider the hypotheses

- add, or need finer distinction
- combine

#### Reconsider the evidences

- put in missing factors
- delete evidence that have no diagnostic value

## STEP 5: DRAW CONCLUSIONS

Work down the matrix, looking at each hypothesis Proceed by trying to disprove the hypotheses rather than prove them

	H1	H2	Н3	
E1. Saddam public statement of intent not to retaliate.	+	+	+	
E2. Absence of terrorist offensive during the 1991 Gulf War.	+	+		disprove
E3. Assumption that Iraq would not want to provoke another US attack.	+	+		
E4. Increase in frequency/length of monitored Iraqi agent radio broadcasts.		+/	+	
E5. Iraqi embassies instructed to take increased security precautions.		+	+	
E6. Assumption that failure to retaliate would be unacceptable loss of face for Saddam.		+	+	

## STEP 6: ANALYZE CONCLUSIONS

Analyze how sensitive your conclusion is to a few critical items of evidence

- the consequences if the evidence were wrong
- check the original source

### STEP 7: REPORT CONCLUSIONS

Decision-maker needs to make decisions on the basis of a full set of alternative possibilities

The importance is on eliminating not confirming!

Discuss the relative likelihood of all the hypotheses

#### STEP 8: IDENTIFY MILESTONES

Analytical conclusion should always be regarded as tentative Specify in advance things will change possibly

### SUMMARY AND CONCLUSION

Key differences b/t competing hypotheses from conventional intuitive analysis

	ACH	Conventional			
Number of possibilities	Full set	Most likely one			
Diagnostic value	Greatest	Maybe no			
Use of evidence	Refute	Confirm			

#### THE SENSE-MAKING LOOP

Support visualization with computations for data processing Form a loop: visualize - refine

Gather (forage) information

Re-represent

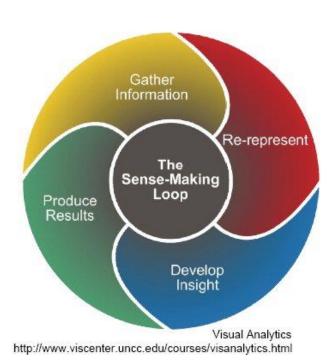
choose a form that aids analysis

Develop insight

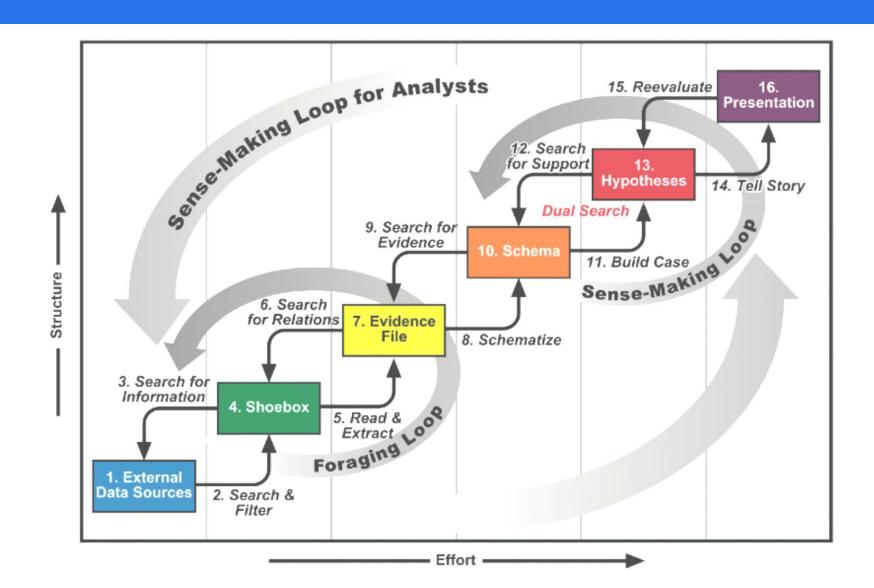
through manipulation of representations

Produce results

"product"



#### Nominal Sense-Making Process



# USE VISUALIZATIONS TO EVOKE THE RIGHT THOUGHTS

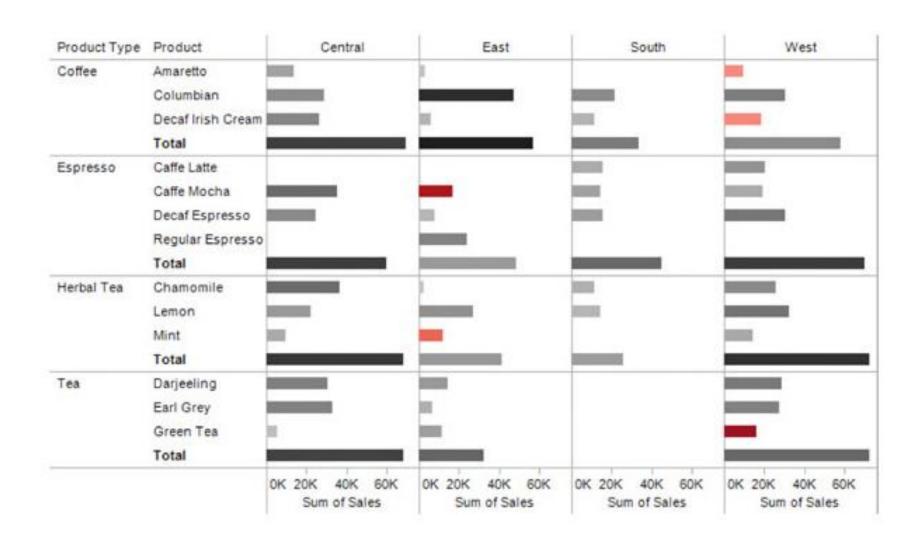
### HOW MANY 9S DO YOU SEE?

### HOW MANY 9S DO YOU SEE?

# WHO HAS THE BEST PROFIT AND WHO HAS THE WORST SALES?

	Product	Central		East		South		West	
Product Type		Sum of Profit	Sum of Sales		Sum of Sales	Sum of Profit	Sum of Sales	Sum of Profit	Sum of Sales
Coffee	Amaretto	\$5,105	\$14,011	\$1,009	\$2,993			(\$1,225)	\$9,265
	Columbian	\$8,528	\$28,913	\$27,253	\$47,386	\$8,767	\$21,664	\$11,253	\$30,357
	Decaf Irish Cream	\$9,632	\$26,155	\$2,727	\$6,261	\$2,933	\$11,592	(\$1,305)	\$18,235
	Total	\$23,265	\$69,080	\$30,989	\$56,640	\$11,700	\$33,256	\$8,724	\$57,856
Espresso	Caffe Latte					\$3,872	\$15,442	\$7,502	\$20,458
	Caffe Mocha	\$14,640	\$35,218	(\$6,230)	\$16,646	\$5,201	\$14,163	\$4,064	\$18,876
	Decaf Espresso	\$8,860	\$24,485	\$2,410	\$7,722	\$5,930	\$15,384	\$12,302	\$30,578
	Regular Espresso			\$10,062	\$24,036				
	Total	\$23,500	\$59,703	\$6,242	\$48,405	\$15,003	\$44,989	\$23,868	\$69,911
Herbal Tea	Chamomile	\$14,434	\$36,570	\$765	\$2,194	\$3,180	\$11,186	\$8,852	\$25,632
	Lemon	\$6,251	\$21,978	\$7,901	\$27,176	\$2,593	514,497	\$13,120	\$32,274
	Mint	\$4,069	\$9,337	(\$2,242)	\$11,992			\$4,330	\$14,380
	Total	\$24,754	\$67,885	\$6,424	\$41,362	\$5,774	\$25,683	\$26,301	\$72,285
Tea	Darjeeling	\$10,772	\$30,289	\$6,497	\$14,096			\$11,780	\$28,769
	Earl Grey	\$10,331	\$32,881	\$3,405	\$6,505			\$10,425	\$27,387
	Green Tea	\$1,227	\$5,211	\$5,654	\$11,571			(\$7,109)	\$16,063
	Total	\$22,330	\$68,380	\$15,557	\$32,172			\$15,097	\$72,220

## WHO HAS THE BEST PROFIT AND WHO HAS THE WORST SALES?



# DO THE RIGHT ANALYTICS, DON'T JUST VISUALIZE DATA

# Doubling down on states for strong growth

Maria Senior Sales Analyst March 15<sup>th</sup>, 2012

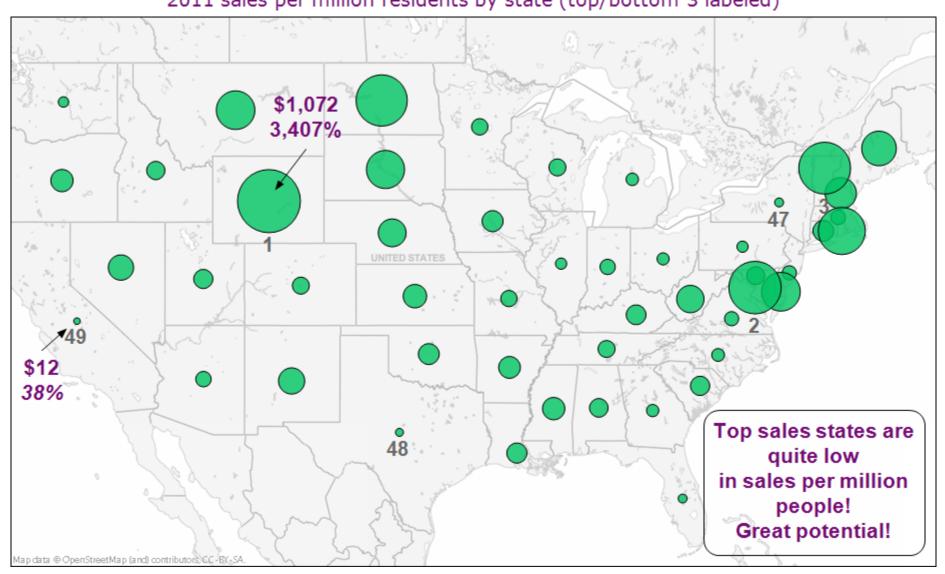
## Today's question

In which states should we invest additional marketing dollars during the upcoming campaign?

Based upon sales growth potential...

### Sales per State/Capita

2011 sales per million residents by state (top/bottom 3 labeled)



### Potential sales by state???

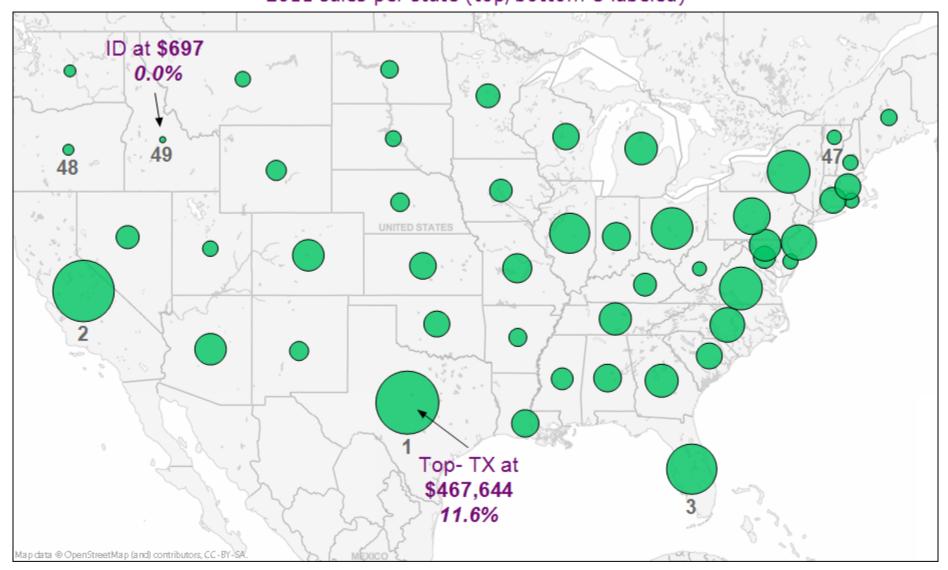
- +Is there a better metric?
- +The emphasis is on potential

Average sale per capita for top states multiplied by

Current population of top sales states

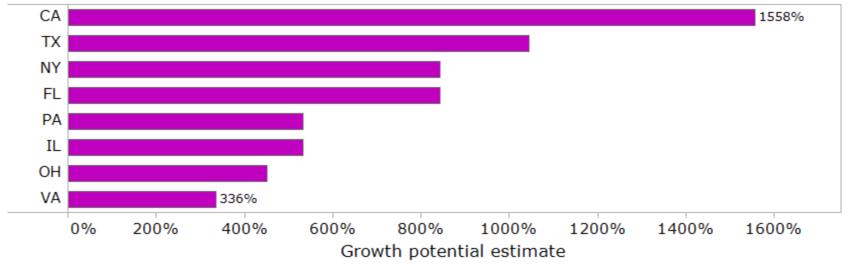
### Sales per State/Capita x Capita

2011 sales per state (top/bottom 3 labeled)



### Highest growth potential in top 8





- + If we were to pick just one state, California has the greatest potential
- + The next tier is Texas, New York & Florida